



Protocol for Evaluating AI Tools

Phase 1: Instructional Need & Alignment

- Clearly define the **problem of practice** the app is intended to solve.
(e.g., *math discourse, writing feedback, intervention support*)
- Identify **target student groups**:
 - Grade level (6–8, etc.)
 - Subject area
 - Subgroups (including specific disability categories, English learners, advanced learners)
- Evaluate alignment to:
 - CA content standards (ELA/Math/etc.)
 - Instructional priorities (e.g., discourse, PBL, differentiation)
- Determine whether the tool **enhances, not replaces, high-quality instruction**

Key Question: *What does this app do that strong teaching alone cannot do as efficiently or effectively?*

Phase 2: Initial Vetting (Before Classroom Use)

- Review:
 - **Student data privacy compliance** (FERPA, COPPA, district policies)
 - Accessibility features (UDL alignment, IEP/504 compatibility)
 - Equity considerations (access across devices, language supports)
- Conduct a **cost-benefit analysis**:
 - Licensing cost vs. number of students impacted
 - Required instructional time vs. learning gain
 - Ongoing resource support demand
- Identify **success criteria upfront**:
 - What measurable outcomes will determine if this is worth adopting?



Phase 3: Pilot Design

- Break down expected impact by:
 - All students vs targeted student groups
 - Grade level
 - Subject area
 - Identify **pilot teachers/classrooms**
 - Establish **baseline data** before implementation
 - Provide **initial training and demonstration** (at department meetings)
 - Ensure **ongoing coaching support** (monthly check-ins with Instructional Coach, team leads, etc.)
 - Create opportunities for:
 - Teacher collaboration
 - Cross-classroom observation
 - Iteration and adjustment
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Phase 4: Implementation & Data Collection

- Collect **quantitative data**:
 - Student performance (assessment growth, task completion)
 - App analytics (usage, engagement, feedback)
 - Collect **qualitative data**:
 - Teacher observation logs
 - Student reflections (engagement, clarity, confidence)
 - Classroom artifacts (student work before/after)
 - Monitor:
 - Fidelity of implementation
 - Teacher workload impact
 - Student accessibility and usability
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Phase 5: Collaboration & Ongoing Reflection

- Meet regularly (monthly or quarterly) with:
 - Instructional coaches
 - Pilot teachers
- Share progress within:
 - Department teams
 - Grade-level teams
- Identify:
 - What's working
 - What needs adjustment
 - Unexpected challenges



Phase 6: Broader Exposure (if applicable)

- Share pilot progress with:
 - Additional teacher teams
 - Identify **collaborative partners** to expand pilot reach
 - Conduct **schoolwide demonstrations** (e.g., Spring rollout preview)
 - Provide optional **try-it sessions** for interested teachers
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Phase 7: Evaluation & Decision-Making

- Present findings to:
 - Grade-level teams
 - Departments
 - District leadership
- Evaluate based on:
 - Student impact (learning outcomes)
 - Equity of access across student groups
 - Teacher usability and sustainability
 - Cost-effectiveness

Adoption Decision Categories

-  Adopt
 -  Continue pilot / expand with revisions
 -  Do not adopt
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Phase 8: Implementation Plan (If Adopted)

- Develop:
 - Scaled **professional development plan**
 - Ongoing **coaching and support structures**
- Create:
 - Clear **usage guidelines for teachers and students**
 - Integration with existing curriculum (not “one more thing”)
- Establish **annual review cycle** for continued effectiveness